

1. Name of Registrant
Milbank, Tweed, Hadley & McCloy

2. Registration No.
1839

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☒ To correct a deficiency in

☐ Initial Statement

☒ Supplemental Statement for the period
ending July 11, 1984

☐ To give a 10-day notice of a change in information as required
by Section 2(b) of the Act.

☐ Other purpose (specify) _____

☐ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

SEE INSERT PAGE NOS. 1-3

RECEIVED
INFORMATION
UNIT
AUG 1 1984

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

SEE INSERT PAGE NOS. 4 - 7

Subscribed and sworn to before me at _____

this _____ day of _____, 19 _____

(Notary or other officer)

My commission expires _____

Insert Page No. 1

to

AMENDMENT TO
SUPPLEMENTAL STATEMENT

of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending July 11, 1984

Pursuant to Section 2 of the
Foreign Agents Registration Act of 1938, as amended

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

This amendment is filed to amend the responses to Items 14(a) and 15(a)(2) of the Supplemental Statement for the period ending July 11, 1984.

The response to Item 14(a) with respect to information concerning Banca Nazionale del Lavoro should read as follows:

<u>Date</u>	<u>From Whom</u>	<u>Purpose</u>	<u>Amount</u>
1/30/84, 3/1/84,	Banca Nazionale	Legal fees/	\$93,859.52
4/23/84, 4/30/84,	del Lavoro	reimbursements	
5/7/84			

The response to Item 15(a)(2) should read as follows:

Banco do Estado de Sao Paulo

No Disbursements

The British Petroleum Company

No Disbursements

Banco do Brasil, S.A.

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
1-11-84 through 7-11-84	General Operating Expenses		\$ 6,728.51

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to

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Banca Nazionale del Lavoro

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
1-11-84 through 7-11-84	General Operating Expenses		\$ 8,587.78
3-05-84	Bigham Englar Jones & Houston	Payment in Settlement of Legal Action	8,500.00 <u>\$17,087.78</u>

Export Development Corporation of Canada

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
1-11-84 through 7-11-84	General Operating Expenses		\$ 2,363.15
5-14-84	Airline, hotel, taxi and dinner expenses of attorneys at Registrant	Attendance at due diligence and drafting sessions in Ottawa, Canada relating to issuance by Export Devel- opment Corp- oration of debt Securities	854.21 <u>\$ 3,217.36</u>

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Government of Mexico

<u>Date</u>	<u>To Whom</u>	<u>Purpose</u>	<u>Amount</u>
3-08-84	Kelley, Drye & Warren	Payment of legal fees	\$ 7,484.70
1-11-84 through 7-11-84	General Operating Expenses		4,634.59 <u>\$12,119.29</u>
		TOTAL	\$39,152.94 =====

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to

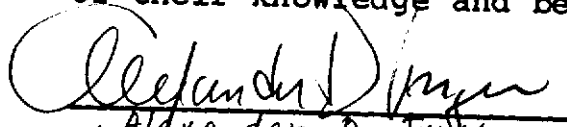
AMENDMENT TO
SUPPLEMENTAL STATEMENT

of

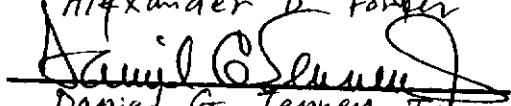
MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1984

Pursuant to Section 2 of the
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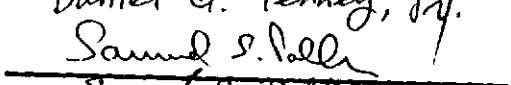
The undersigned swear or affirm that they have read the information set forth in this amendment and that they are familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of their knowledge and belief.



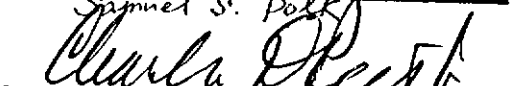
Alexander D. Forster



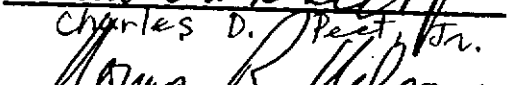
Daniel G. Tenney, Jr.



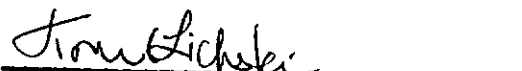
Samuel S. Poller



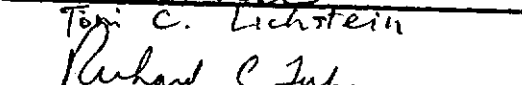
Charles D. Peet, Jr.



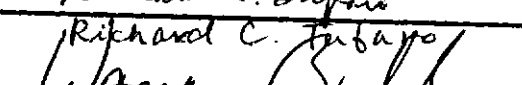
Norman R. Nelson



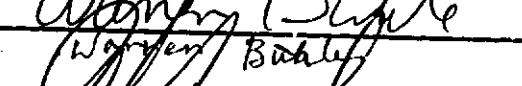
Tami C. Lichstein



Richard C. Infante



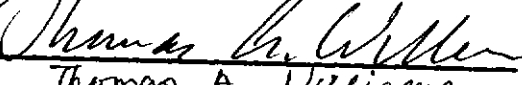
Richard C. Infante



Warren Buhler



Joseph R. Siphon



Thomas A. Williams

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this 7th day of
February 1985.



KAROL LEFKOWITZ
Notary Public, State of New York
No. 4778601
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1985

Insert Page No. 5

to

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of

MILBANK, TWEED, HADLEY & McCLOY
For Six Month Period Ending
July 11, 1984

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of 1938, as amended

The undersigned swear or affirm that they have read
the information set forth in this amendment and that they
are familiar with the contents thereof and that such
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of their knowledge and belief.

Flora Schnall
Flora Schnall

Guilford W. Gaylord
Guilford W. Gaylord

Anthony D. Schlesinger
Anthony D. Schlesinger

George J. Forsyth
George J. Forsyth

Malcolm Holderness
Malcolm Holderness

F. E. Bernard Jr.
F. E. Bernard Jr.

Mark Weissler
Mark Weissler

Andrew J. Connick
Andrew J. Connick

John J. Jerome
John J. Jerome

Brian Smith
Brian Smith

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this 7th day of
February 1985.

Karol Lefkowitz

KAROL LEFKOWITZ
Notary Public, State of New York
No. 4778601
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of their knowledge and belief.

C. L. Wainwright, Jr.

C. L. Wainwright, Jr.

Eliot D. Hawkins

Eliot D. Hawkins

Isid M. Immergut

Isid M. Immergut

Peter Windley Herman

Peter Windley Herman

John W. Dean

John W. Dean

Peter D. Rowntree

Peter D. Rowntree

F. William Candall

F. William Candall

Jeffrey K. Bright

Jeffrey K. Bright

John C. Nelson

John C. Nelson

Richard P. Bernard

Richard P. Bernard

Richard P. Bernard

Richard P. Bernard

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this 7th day of
February 1985.

Karol Lefkowitz

KAROL LEFKOWITZ
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Commission Expires March 30, 1986

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of their knowledge and belief.

Isaac Shapiro

Isaac Shapiro

Elliot G. Grawitz

Elliot G. Grawitz

Nathan L. Murray

Nathan L. Murray

David C. Snygfeld

David C. Snygfeld

Dan C. Siegfried

Dan C. Siegfried

Douglas W. Jones

Douglas W. Jones

Quinn H. Bozorth

Quinn H. Bozorth

Martin B. Cowan

Martin B. Cowan

Harry E. White, Jr.

Harry E. White, Jr.

Frank Pules

Frank Pules

Adrian S. Hardin, Jr.

Adrian S. Hardin, Jr.

Subscribed and sworn to before me at 1 Chase
Manhattan Plaza, New York, New York 10005 this 7 day of
February 1985.

Karol Lefkowitz

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Commission Expires March 30, 1985